日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Century Premium Developments Limited
Date Submitted	05/10/2020

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>00432</u> Descrip	otion : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	4,000,000,000	0.50	2,000,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	4,000,000,000	0.50	2,000,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	ı		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	n		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*): 2,000,000,000.00

II. Movements in Issued Share Capital

	(1) (2) shares class 402,189,313 N/A N/A	No. of other		
	(1)	(2)	•	classes of shares
Balance at close of preceding month	402,189,313	N/A	N/A	N/A
Increase/ (decrease) during the month	1,185,066,666			
Balance at close of				
the month	1,587,255,979			
	of the issued shares res, was 1,587,255,			n-tradable fractional

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Opti	on Schemes o	of the Issuer)			
Particulars of share option scheme including EGM	Μ	lovement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	IV		ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme (2015)						
(AGM approval						
date: 06/05/2015)						
· · · · ·	0	0	0	0	0	0
Ordinary shares			0	0	0	0
(Note 1)						
•						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)		<u> </u>				
(NOLE I)		т	stal (Ordina		0	
			otal A. (Ordina	• •	0	
				ce shares)	N/A	
			,	ther class)	N/A	
Total funds raised du	ring the mon	th from exerci	ise			
of options (<i>HKD</i>)				0		

Warrants to Issue Shares of the	e Issuer which	are to be L	isted				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedii month	of Exe ng duri	ercised ing the ionth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2							
							_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
							<u></u>
· · · · · · · · · · · · · · · · · · ·							
Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable)		`					
(dd/mm/yyyy) 4.	(/ /)					
(/ /)							
Stock code (if listed) Class of shares							
Subscription price							
(if applicable)	(/ /)					
			Total B.	(Ordia	ary shares)	N/A	
					nce shares)	N/A N/A	-
			,		Other class)	N/A	-

Convertibles (i.e. Convertib	le into Shares of th	ne Issuer which	n are to be Liste	ed)		
Class and description 1. Bonus Convertible Notes	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(See Notes a & b)	HKD	592,553,354.40	592,533,333.20	20,021.20	1,185,066,666	40,042
Stock code (if listed)	N/A		us Convertible Not			
Class of shares issuable (Note 1) Conversion price (Before Share Consolidation) (After Share Consolidation)	Ordinary shares HK\$0.10 per Share HK\$0.50 per Consolidat Share	Share. F 2012, the adjusted that upo 1,185,14 ed per Cons	ued on 22 June 20 Following the Shate e initial conversion to HK\$0.50 per C on full conversion 14,308 Consolidated solidated Share will ailed information, p	re Consolidation price of the Bor consolidated Sha n of the Bonu d Shares at the n l be issued to the	becoming effective to convertible N re. As a result of s Convertible N ew conversion pre Bonus Convertil	ctive on 25 June lotes has been f such adjustment lotes, a total of ice of HK\$0.50 ble Noteholders.
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	of the Co 2012 put b. As at 30 Bonus C	ompany both dated blished on the webs September 2020, a onvertible Notes at verted into 1,185,1	4 June 2012 and sites of the Comp n aggregate amo the conversion	the announceme pany and HKEXr unt of HK\$592,5 price of HK\$0.50	ent dated 21 June news.) 52,133.20 of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			otal C. (Ordina (Preferenc (Ot		0 N/A N/A	

Any othe	r Agreements or	r Arrangement	s to Issue	Shares of	f the Issuer	which are	to be Listed,	including
Options (other than unde	r Share Option	n Schemes	s)				_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2		
	-	
		<u> </u>
3.		
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	_
(Other class)	N/A	_

No. of new No shares of sh issuer issu issued m during the is month pu pursuant ther thereto clos												are Capital	ed Sha	<u>in Is</u> sue	er Movement	Oth
1. Rights issue At price : State currency Class of shares issuable (Note 1) N/A 1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) (//) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment (//) I// 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment issuable (Note 1) Issue and allotment issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1) N/A	of new nares of uer which nay be ssued ursuant reto as at se of the month	sha issue ma is: put there close	f e t 1	ares of ssuer ssued ring the nonth irsuant	sha is: is: duri m pur										Type of leeve	
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Class of shares M/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: Class of shares M/A State Class of shares M/A (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Loss of shares M/A Issue and allotment date: (/ /) Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /))	/		(llotment	Issue a		ice :	At pr	Open offer	2.
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares N/A issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date : (/ /) EGM approval date : (/ /))	/		(val date: ⁄y)	EGM ap (dd/mm					
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3. Placing At price : currency Isote and another another data							I/A	<u>N//</u>								
<pre>(dd/mm/yyyy)</pre>)	/	/ /	(ice :	At pr	Placing	3.
4. Bonus issue Bonus issue EGM approval date: (///))	/		(val date: y)	EGM ap (dd/mm					
4. Bonus issue EGM approval date: (///)					_											
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)							/ <u>A</u>	<u>N//</u>								
)	/	/ /	(Bonus issue	4.
)	/		(val date: ⁄y)	EGM ap (dd/mm					
					_											

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by:Timothy Tsang
Title: <u>General Counsel and Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.