



# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Pacific Century Premium Developments Limited

Date Submitted 01/08/2016

## I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : 00432 Description : Ordinary Shares

	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u>4,000,000,000</u>	<u>0.50</u>	<u>2,000,000,000.00</u>
Increase/(Decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>4,000,000,000</u>	<u>0.50</u>	<u>2,000,000,000.00</u>

(2) Stock code : N/A Description : \_\_\_\_\_

	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	_____	_____	_____
Increase/(Decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u></u>
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u></u>	<u></u>	<u></u>
Increase/(Decrease)	<u></u>		<u></u>
Balance at close of the month	<u></u>	<u></u>	<u></u>

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u></u>
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u></u>	<u></u>	<u></u>
Increase/(Decrease)	<u></u>		<u></u>
Balance at close of the month	<u></u>	<u></u>	<u></u>

Total authorised share capital at the end of the month (HKD) : 2,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	402,469,313	N/A	N/A	N/A
Increase/(Decrease) during the month	0			
Balance at close of the month	402,469,313			
<i>Note: The total number of the issued shares of the Company, excluding the 0.2 non-tradable fractional consolidated share, was 402,469,313 with a nominal value of HK\$0.50.</i>				

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
Total A. (Ordinary shares)					0	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised during the month from exercise of options (HKD)					0	

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(   /   /   )						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
2.						
(   /   /   )						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
3.						
(   /   /   )						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
4.						
(   /   /   )						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
Total B.   (Ordinary shares) (Preference shares) (Other class)					N/A	
					N/A	
					N/A	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. Bonus Convertible Notes</b>						
<i>(See Notes a &amp; b)</i>	HKD	592,553,354.40	0	592,553,354.40	0	1,185,106,708
Stock code (if listed)	N/A	<b>Notes:</b> a. The Bonus Convertible Notes in the aggregate amount of HK\$592,572,154.40 were issued on 22 June 2012 at the initial conversion price of HK\$0.10 per Share. Following the Share Consolidation becoming effective on 25 June 2012, the initial conversion price of the Bonus Convertible Notes has been adjusted to HK\$0.50 per Consolidated Share. As a result of such adjustment that upon full conversion of the Bonus Convertible Notes, a total of 1,185,144,308 Consolidated Shares at the new conversion price of HK\$0.50 per Consolidated Share will be issued to the Bonus Convertible Noteholders. (For detailed information, please refer to the listing document and the circular of the Company both dated 4 June 2012 and the announcement dated 21 June 2012 published on the websites of the Company and HKExnews.) b. As at 31 July 2016, an aggregate amount of HK\$18,800.00 of the Bonus Convertible Notes at the conversion price of HK\$0.50 per share have been converted into 37,600 shares of the Company.				
Class of shares issuable	Ordinary shares					
Conversion price (Before Share Consolidation) (After Share Consolidation)	HK\$0.10 per Share HK\$0.50 per Consolidated Share					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<b>2.</b>						
Stock code (if listed)						
Class of shares issuable						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<b>3.</b>						
Stock code (if listed)						
Class of shares issuable						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				Total C. (Ordinary shares)	0	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	( / / )		
	shares ( <i>Note 1</i> )		
2.			
	( / / )		
	shares ( <i>Note 1</i> )		
3.			
	( / / )		
	shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)		N/A	
(Preference shares)		N/A	
(Other class)		N/A	

## Other Movements in Issued Share Capital

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
1. Rights issue	At price : State currency	_____	Class of shares issuable (Note 1)	<u>N/A</u>		
			Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
2. Open offer	At price : State currency	_____	Class of shares issuable (Note 1)	<u>N/A</u>		
			Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
3. Placing	At price : State currency	_____	Class of shares issuable (Note 1)	<u>N/A</u>		
			Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
4. Bonus issue			Class of shares issuable (Note 1)	<u>N/A</u>		
			Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1)	<u>N/A</u>	
			Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
6.	Repurchase of shares		Class of shares repurchased (Note 1)	<u>N/A</u>	
			Cancellation date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
7.	Redemption of shares		Class of shares redeemed (Note 1)	<u>N/A</u>	
			Redemption date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1)	<u>N/A</u>	
			Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	



For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
9. Capital reorganisation	Class of shares issuable (Note 1)		<u>N/A</u>		
	Issue and allotment date : (dd/mm/yyyy)		( / / )		
	EGM approval date: (dd/mm/yyyy)		( / / )		
10. Other (Please specify)	Class of shares issuable (Note 1)		<u>N/A</u>		
	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
Total E.				(Ordinary shares)	<u>N/A</u>
				(Preference shares)	<u>N/A</u>
				(Other class)	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>0</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

NIL

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Tsang Sai Chung

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*