

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Century Premium Developments Limited
Date Submitted	01/03/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00432</u> Descrip	otion : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	4,000,000,000	0.50	2,000,000,000.00
Increase/(Decrease)	0		0
Balance at close of the month	4,000,000,000	0.50	_2,000,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month			
Increase/(Decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descripti	on :		
			No. of preference shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of	preceding	month_			
Increase/(Decrease	e)	_		-	
Balance at close of	the month	_			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close o	f precedin	ig month			
Increase/(Decreas	e)	_		-	
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (*HKD*) : _____2,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of preference	No. of other			
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	402,469,313	N/A	N/A	N/A			
Increase/(Decrease) during the month	0						
Balance at close of the month	402,469,313						
Note: The total number of consolidated share		es of the Company, with a nominal value	•	non-tradable fractional			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	f the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Ν	/lovement durir	g the month		thereto	thereto as at close of
approval date			0		-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granica	Exclosed	Gancelled	Lapsed		
shares						
(Note 1)						
2.						
shares	<u>.</u>	·				
(Note 1)						
2						
3.						
shares (Note 1)						
(Note 1)		То	tal A. (Ordina	ary charge)	0	
		10		ice shares)	0	
			•	Other class)	N/A	
Total funds raised d	uring the me	ath from oversi				
Total funds raised de of options (<i>HKD</i>)			50	0		
				0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /)				
<u>.</u>						
(/ /)						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	``	ary shares) ce shares)	N/A N/A	-
			•	ther class)	N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

1. Bonus Convertible Notes (See Notes a & b) HKD 592,553,354.40 0 Stock code (if listed) N/A a. The Bonus Convertible Notes in the aggregate amount of HKS5 were issued on 22 June 2012 at the initial conversion price of subable Conversion price (Before Share Consolidation) (After Share Consolidation) (After Share Consolidation) (After Share Consolidated) HKS0.10 per Share HKS0.50 per Consolidated Share. As a result of s share EGM approval date (if applicable) (dd/mm/yyyy) HKS0.50 per Consolidated Share at the new conversible Share Share 2. Stock code (if listed) Class of shares issuable (1 / /) Stock code (if listed) Class of shares issuable (1 / /) 3. Stock code (if listed) Class of shares (1 / /) 3. Stock code (if listed) Class of shares (1 / /) Stock code (if listed) Class of shares (1 / /) 3. Stock code (if listed) Class of shares (1 / /) 3. Stock code (if listed) Class of shares (1 / /) Stock code (if listed) Class of shares (1 / /) 3. Stock code (if listed) Class of shares (1 / /) Stock code (if listed) Class of shares (1 / /) 3.		urrency of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Notes: a. Notes: a. The Bonus Convertible Notes in the aggregate amount of HKSS Class of shares Ordinary shares issuable Conversion Ordinary shares Price Ordinary shares (Before Share Consolidation) HKS0.10 per Share (After Share Consolidation) HKS0.10 per Consolidated Share Share (If applicable) (I / I) (dd/mm/yyyy) (I / I) Stock code (if listed) (I / I) Stock code (if listed) (I / I) Stock code (if listed) (I / I) (dd/mm/yyyy) (I / I) b. As at 28 February 2018, an aggregate amount of HKS18,800.00 Convertible Notes at the conversion price of the Company. Convertible Notes at the conversion price of the Company. 2.	nus Convertible Notes						
Stock code (if listed) N/A a. The Bonus Convertible Notes in the aggregate amount of HK\$55 Class of shares issuable Conversion price (Before Share Consolidation) HK\$0.10 per Share (After Share Consolidation) HK\$0.10 per Share (After Share Consolidation) HK\$0.00 per Share (If applicable) (/ / /) (dd/mm/yyyy) (/ / /) (Eass of shares (/ / /) Stock code (if listed) (/ / /) 2. Stock code (if listed) Class of shares (/ / /) (dd/mm/yyyy) (/ / /) 3. Stock code (if listed) Class of shares (/ / /) Stock code (if listed) (/ / /) Class of shares (/ / /) Stock code (if listed) (/ / /) Class of shares (/ / /) Stock code (if listed) (/ / /) Class of shares (/ / /) 3.	e Notes a & b)	HKD 59	92,553,354.40	0	592,553,354.40	0	1,185,106,708
Class of shares Ordinary shares Share. Following the Share Consolidation becoming effective o price Ordinary shares HK\$0.10 per Share (Before Share Consolidation) HK\$0.10 per Share HK\$0.50 per Consolidated Share. As a result of s EGM approval date Share (I applicable) (dd/mm/yyyy) (/ / /) b. As at 28 February 2018, an aggregate amount of HK\$0.50 per consolidated Shares of the Company. 2.	ock code (if listed)	N/A	a. The Bonus				
(if applicable) of the Company both dated 4 June 2012 and the announcement 2012 published on the websites of the Company and HKExnews (dd/mm/yyyy) (/ /) b. As at 28 February 2018, an aggregate amount of HK\$18,800.00 Convertible Notes at the conversion price of HK\$0.50 per share converted into 37,600 shares of the Company. 2.	uable Conversion Or ce ore Share Consolidation) H HK\$	HK\$0.10 per Share 0.50 per Consolidate	Share. Follo the initial c adjusted to that upon 1,185,144,3 per Consoli	owing the Share of onversion price of HK\$0.50 per Co full conversion 08 Consolidated dated Share will	Consolidation become of the Bonus Conversions on solidated Share. In of the Bonus Shares at the new be issued to the B	oming effective ertible Notes ha As a result of Convertible N conversion prio onus Convertib	on 25 June 2012, s been f such adjustment otes, a total of ce of HK\$0.50 le Noteholders.
Stock code (if listed)	applicable)	(/ / _)	of the Com 2012 publis —b. As at 28 Fel Convertible	pany both dated shed on the websi bruary 2018, an a Notes at the con	4 June 2012 and the ites of the Compare aggregate amount of version price of H	e announcemer by and HKExne of HK\$18,800.0	nt dated 21 June ws.) 00 of the Bonus
Class of shares issuable Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / /) 3. Stock code (if listed) Class of shares issuable Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) (/ /) 3.	ass of shares uable bscription price		 				
Stock code (if listed) Class of shares issuable Subscription price EGM approval date	applicable)	(/ /)	_				
Class of shares issuable Subscription price EGM approval date							
EGM approval date	uss of shares						
(dd/mm/yyyy) <u>(/ /)</u> Total C. (Ordinary shares) 0	M approval date	(/ /)		al C. (Ordinar	y shares)	0	
(Preference shares) N/A (Other class) N/A				(Preferenc	e shares)		-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
shares (Note 1)	1	
2.		
2	4	
	4	
	-	
	4	
shares (Note 1)		
3		
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares	<u>N/A</u>			
			01-1-1	issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed <i>(Note 1)</i>	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
10.	Other (Please specify)	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E. (C (Pre	Drdinary sh ference sh (Other o	ares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
These figures should be the same as the relevant figures under II above ("Movements in Issued Sha	re Capital").)

Remarks (if any):							
NIL							
Submitted by:	Tsang Sai Chung						
,							
Title:							
(Director, Secretary or other duly authorised officer)							

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.