日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Century Premium Developments Limited
Date Submitted	01/04/2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>00432</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>				
Balance at close of preceding month	4,000,000,000	0.50	2,000,000,000.00				
Increase/(decrease)	0		0				
Balance at close of the month	4,000,000,000	0.50	2,000,000,000.00				
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	ı		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	n		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*): 2,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	402,189,313	N/A	N/A	N/A
Increase/ (decrease) during the month	0			
Balance at close of				
the month	402,189,313			
Note: The total number of consolidated share	of the issued shares e, was 402,189,313	1 21	0	n-tradable fractional

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Opti	on Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	lovement duri	ng the month		thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme (2015)						
(AGM approval						
date: 06/05/2015)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Тс	otal A. (Ordina	ary shares)	0	
			(Preferen	ce shares)	N/A	
			(C	ther class)	N/A	
Total funds raised du	ring the mor	th from exerc	ise			
of options (<i>HKD</i>)	2			0		

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at close preced mont	e of E ing d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)					
					. <u> </u>		
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4.							
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordin	ary shares)	N/A	
				(Prefere	nce shares)	N/A	_
				(0	Other class)	N/A	_

Convertibles (i.e. Convertible	le into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Convertible Notes	<u>J</u>					
(See Notes a & b)	HKD	592,553,354.40	0	592,553,354.40	0	1,185,106,708
Stock code (if listed)	N/A			otes in the aggregat		
Class of shares issuable (Note 1)	Ordinary shares	Share. Fo 2012, the adjusted t	ollowing the Sha initial conversion o HK\$0.50 per (012 at the initial of are Consolidation n price of the Bonu Consolidated Share on of the Bonus	becoming effect as Convertible N e. As a result of	ctive on 25 June lotes has been f such adjustment
Conversion price (Before Share Consolidation) (After Share Consolidation) –	HK\$0.10 per Share HK\$0.50 per Consolidate Share	ed per Consc (For detai of the Con	,308 Consolidate blidated Share wi led information, npany both dated	ed Shares at the net ll be issued to the please refer to the d 4 June 2012 and	w conversion pr Bonus Convertil listing documen the announceme	ice of HK\$0.50 ble Noteholders. t and the circular ent dated 21 June
EGM approval date (if applicable) (dd/mm/yyyy))	(/ / _)	b. As at 31 M Convertible	Iarch 2019, an ag le Notes at the co	osites of the Compa ggregate amount o onversion price of l es of the Company	f HK\$18,800.00 HK\$0.50 per sha	of the Bonus
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	 To		ary shares) ice shares) ither class)	0 N/A N/A	-

Any othe	r Agreements or	Arrangements	s to Issue 3	Shares of	of the Is	suer which	are to be	Listed,	including
Options (other than unde	r Share Optior	Schemes	s)					_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/	$\frac{1}{1}$	
2.		
Z		
(/	/)	
shares (I	Vote 1)	
3		
(_ /	/)	
shares (I	Vote 1)	
Total D. (Ordinary s		_
(Preference s		_
(Other	class) N/A	_

issued may be during the issued month pursuant pursuant thereto as a	Ot	ner Movements	in Issued Sha	re Capital						
1. Rights issue At price : State currency Class of shares issuable (Note 1) N/A 1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) (//) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) (//) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment issuable (Note 1) (//) 6. Bonus issue Class of shares currency N/A 7. Bonus issue State currency N/A		Type of Issue							shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment (date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares currency N/A N/A 4. Bonus issue Class of shares currency N/A Issue and allotment (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares currency N/A Issue and allotment (dd/mm/yyyy) (/ /) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy)					Class of shares		N/A			
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A issue and allotment 3. Placing At price : State currency EGM approval date: (/ /) GM approval date: (/ /) (/ /) GM approval date: (/ /) (/ /) GM approval date: (/ /) (/ /) 4. Bonus issue Issue and allotment issuable (Note 1) (/ /) 4. Bonus issue Issue and allotment issuable (Note 1) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/) EGM approval date: (/ /) (/)										
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2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment date: (/ /) 3. Placing At price : State currency Issue and allotment date: (/ /) Glass of shares N/A (d/mm/yyyy) Issue and allotment date: (/ /) EGM approval date: (/ /) (/ /) (d/mm/yyyy) EGM approval date: N/A Issue and allotment date: (/ /) Issue and allotment date: (d/mm/yyyy) EGM approval date: N/A EGM approval date: (/ /) Issue and allotment date: (I//) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment date:					EGM approval date: (dd/mm/yyyy)	(/	/)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment date: (/ /) 3. Placing At price : State currency Issue and allotment date: (/ /) Glass of shares N/A (d/mm/yyyy) Issue and allotment date: (/ /) EGM approval date: (/ /) (/ /) (d/mm/yyyy) EGM approval date: N/A Issue and allotment date: (/ /) Issue and allotment date: (d/mm/yyyy) EGM approval date: N/A EGM approval date: (/ /) Issue and allotment date: (I//) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment date:										
2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 3. Placing At price : State currency State : (dd/mm/yyyy) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue							<u>N/A</u>			
Class of shares N/A 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (for the text of	2.	Open offer	At price :			(/	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment date : (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/	/)		
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3. Placing At price : currency issue and another date indication of date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>			
(dd/mm/yyyy) Class of shares N/A issuable (Note 1) Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date:	3.	Placing	At price :			(/	/)		
4. Bonus issue EGM approval date: (///)					EGM approval date: (dd/mm/yyyy)	(/	/)		
4. Bonus issue EGM approval date: (///)										
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)							<u>N/A</u>			
	4.	Bonus issue				(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		

S. Scrip dividend At price : State currency Issue and allotment date : (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /) EGM approval date: (/ /)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment (/ /) date : (/ /) date : (/ /) (/)						<u>N/A</u>			
Class of shares repurchase of shares N/A Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A Class of shares N/A Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) B. Consideration At price: State issuable (Note 1) Issue and allotment (/ /) (date: (dd/mm/yyyy)) EGM approval date: (/ /) EGM approval date: (/ /)	5.	Scrip dividend	At price :		()		
6. Repurchase of shares Cancellation date : (//) 6. Repurchase of shares Cancellation date : (//) (d/mm/yyyy) EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy) Class of shares VA redeemed (Note 1) 7. Redemption of shares Redemption date : (//) (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) EGM approval date: (//) EGM approval date: (//)				EGM approval date: (dd/mm/yyyy)	(/ /)		
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Class of shares (dd/mm/yyyy) N/A Redemption of shares N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: Class of shares N/A Class of shares N/A Class of shares (/ /) Class of shares N/A State Issue and allotment issue (/ /) Barborow At price : State Class of shares N/A EGM approval date: (/ /) Barborow At price : State Class of shares N/A EGM approval date: (/ /) EGM approval date: (/ /)	6.				()		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) B. Consideration issue EGM approval date: (/ /) B. Consideration issue Edm approval date: (/ /) B. Consideration issue Edm approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
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shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 8. Consideration issue State currency — Issue and allotment (/ /) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						<u>N/A</u>			
(dd/mm/yyyy) Class of shares <u>N/A</u> issuable (<i>Note 1</i>) 8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	7.			Redemption date : (dd/mm/yyyy)	()		
8. Consideration At price : State currency Issue and allotment (/ /) bissue GM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)									
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)						<u>N/A</u>			
	8.		At price :		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We bereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under role 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(∨ii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by:	Timothy Tsang	
Title: (Director, Sec	Company Secretary cretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.