



Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/3/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Pacific Century Premium Developments Limited

Date Submitted

03/04/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00432 Description : Ordinary Shares

| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
|-------------------------------------|---------------------------|--------------------|--------------------------------------|
| Balance at close of preceding month | <u>4,000,000,000</u> | <u>0.50</u> | <u>2,000,000,000.00</u> |
| Increase/(Decrease) | <u>0</u> | | <u>0</u> |
| Balance at close of the month | <u>4,000,000,000</u> | <u>0.50</u> | <u>2,000,000,000.00</u> |

(2) Stock code : N/A Description : _____

| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
|-------------------------------------|---------------------------|--------------------|--------------------------------------|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(Decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

| | No. of preference shares | Par value (HKD) | Authorised share capital (HKD) |
|--|--------------------------------|--------------------|--------------------------------------|
| Stock code : _____ N/A Description : _____ | | | |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(Decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

| Stock code : | <u>N/A</u> | Description : | <u></u> |
|-------------------------------------|--------------------------------------|---------------------------|---|
| | No. of other classes of shares | Par value <i>(HKD)</i> | Authorised share capital <i>(HKD)</i> |
| Balance at close of preceding month | <u></u> | <u></u> | <u></u> |
| Increase/(Decrease) | <u></u> | | <u></u> |
| Balance at close of the month | <u></u> | <u></u> | <u></u> |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of preference shares | No. of other classes of shares |
|--|------------------------|-----|--------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 402,469,313 | N/A | N/A | N/A |
| Increase/(Decrease) during the month | 0 | | | |
| Balance at close of the month | 402,469,313 | | | |
| <i>Note: The total number of the issued shares of the Company, excluding the 0.2 non-tradable fractional consolidated share, was 402,469,313 with a nominal value of HK\$0.50.</i> | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. _____ _____ _____ _____ (/ /) _____ shares (Note 1) | | | | | | |
| 2. _____ _____ _____ _____ (/ /) _____ shares (Note 1) | | | | | | |
| 3. _____ _____ _____ _____ (/ /) _____ shares (Note 1) | | | | | | |
| Total A. (Ordinary shares) | | | | | 0 | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |
| Total funds raised during the month from exercise of options (HKD) | | | | | 0 | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| Total B. | | | | | | |
| (Ordinary shares) | | | | | N/A | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|----------------------------|------------------------------|--|---|
| 1. Bonus Convertible Notes | | | | | | |
| (See Notes a & b) | HKD | 592,553,354.40 | 0 | 592,553,354.40 | 0 | 1,185,106,708 |
| Stock code (if listed) | N/A | Notes: a. The Bonus Convertible Notes in the aggregate amount of HK\$592,572,154.40 were issued on 22 June 2012 at the initial conversion price of HK\$0.10 per Share. Following the Share Consolidation becoming effective on 25 June 2012, the initial conversion price of the Bonus Convertible Notes has been adjusted to HK\$0.50 per Consolidated Share. As a result of such adjustment that upon full conversion of the Bonus Convertible Notes, a total of 1,185,144,308 Consolidated Shares at the new conversion price of HK\$0.50 per Consolidated Share will be issued to the Bonus Convertible Noteholders. (For detailed information, please refer to the listing document and the circular of the Company both dated 4 June 2012 and the announcement dated 21 June 2012 published on the websites of the Company and HKExnews.) b. As at 31 March 2017, an aggregate amount of HK\$18,800.00 of the Bonus Convertible Notes at the conversion price of HK\$0.50 per share have been converted into 37,600 shares of the Company. | | | | |
| Class of shares issuable | Ordinary shares | | | | | |
| price (Before Share Consolidation) (After Share Consolidation) | HK\$0.10 per Share HK\$0.50 per Consolidated Share | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. (Ordinary shares) | 0 | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (/ /) shares (Note 1) | | |
| 2. (/ /) shares (Note 1) | | |
| 3. (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | |
| | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| 2. Open offer | At price : | State currency _____ | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | |
| | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| 3. Placing | At price : | State currency _____ | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | |
| | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| 4. Bonus issue | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | |
| | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------------|--|--|---|
| 5. Scrip dividend | At price : | State currency _____ | Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 6. Repurchase of shares | | | Class of shares repurchased (Note 1) <u>N/A</u> Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 7. Redemption of shares | | | Class of shares redeemed (Note 1) <u>N/A</u> Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 8. Consideration issue | At price : | State currency _____ | Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|----------------|---|--|---|
| Type of Issue | | | | | |
| 9. Capital reorganisation | Class of shares issuable (<i>Note 1</i>) | | <u>N/A</u> | | |
| | Issue and allotment date : (dd/mm/yyyy) | | (/ /) | | |
| | EGM approval date: (dd/mm/yyyy) | | (/ /) | | |
| 10. Other (Please specify) | Class of shares issuable (<i>Note 1</i>) | | <u>N/A</u> | | |
| | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| Total E. (Ordinary shares) | | | | <u>N/A</u> | |
| (Preference shares) | | | | <u>N/A</u> | |
| (Other class) | | | | <u>N/A</u> | |

| | | |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
| | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

NIL

Submitted by: Tsang Sai Chung

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*